**Market Notice**

**Date: 11 February 2014**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRJ15”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 12 February 2014 under a Domestic Medium Term Note Programme dated 29 November 2011.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 50,000,000,000.00

**Total Notes Outstanding** R 42,312,421,803.27

**Tap Amount** R 19,000,000.00

**Total Amount Following Tap Issue** R 647,000,000.00

**Bond Code** FRJ15

**Nominal Issued** R 19,000,000.00

**Issue Price** 101.247%

**Coupon** 6.225% (3 Month JIBAR as at 6 January 2014 5.225% plus 100 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 4 April 2015

**Books Close** 29 June, 29 September, 30 December, 30 March

**Interest Payment Date(s)** 4 July, 4 October, 4 January, 4 April

**Last Day to Register** By 17:00 on 28 June, 28 September, 29 December, 29 March

**Issue Date** 12 February 2014

**Date Convention** Modified Following

**Interest Commencement Date** 4 April 2012

**First Interest Payment Date** 4 July 2012

**ISIN No.** ZAG000094368

**Additional Information** Senior Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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